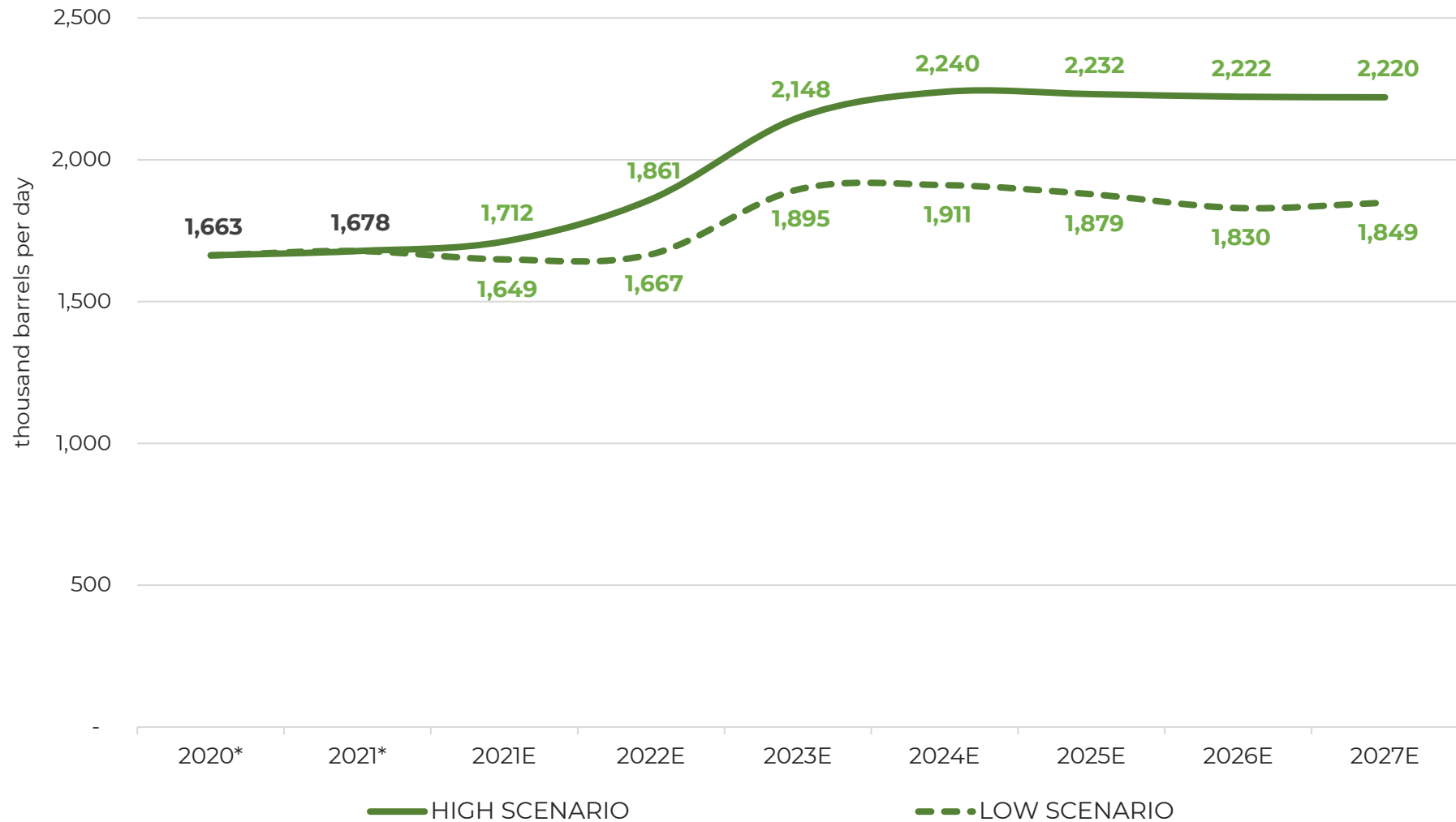


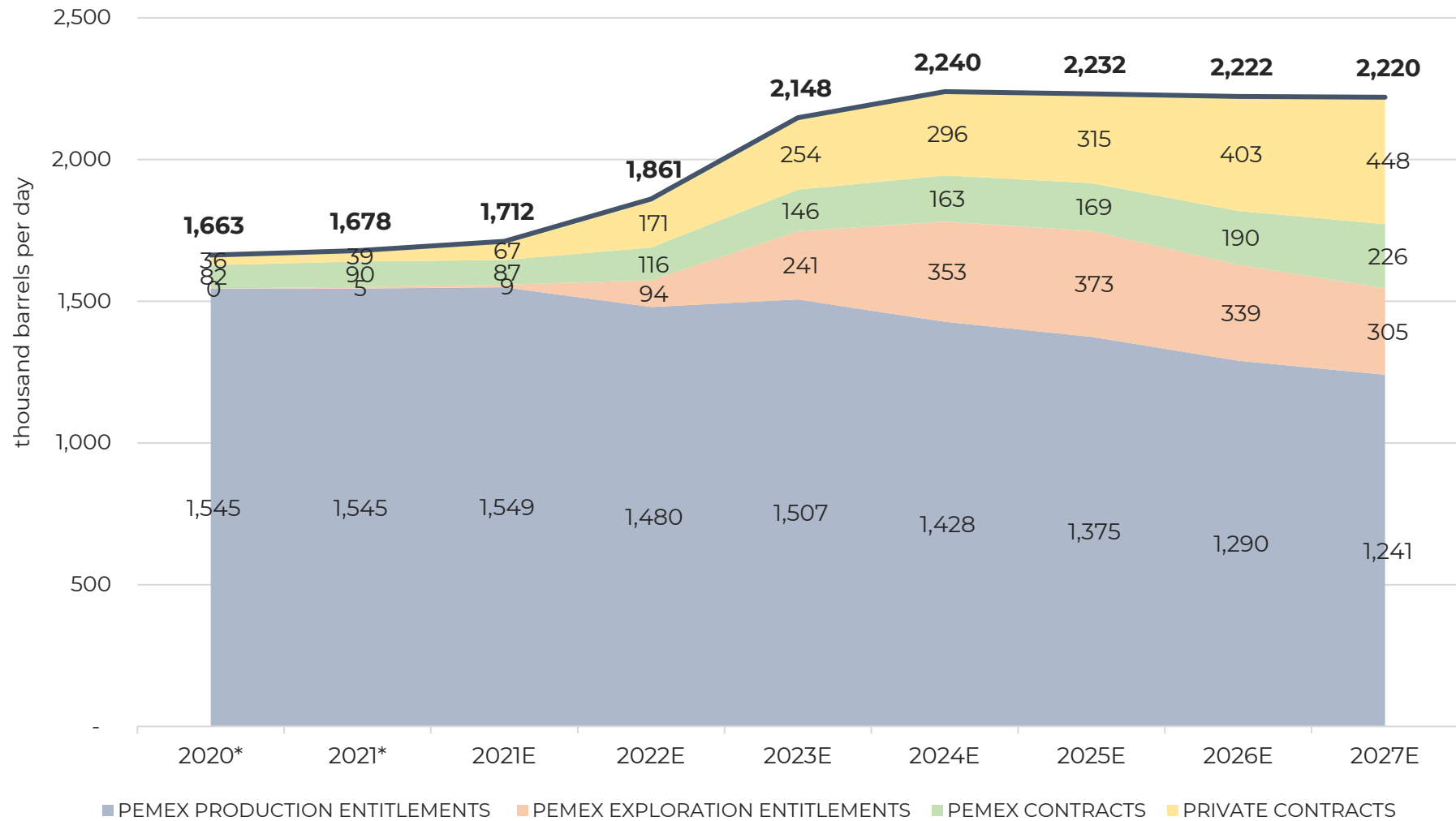
## Projected Production of Oil



\*Observed production during 2020 and May-2021.

Source: CNH estimates with information available through June 2021. For more information, please consult the Methodology Note for Estimating Oil and Natural Gas Production Forecast, available at: [https://hidrocarburos.gob.mx/media/4447/methodology-note-production-forecast\\_2q2021.pdf](https://hidrocarburos.gob.mx/media/4447/methodology-note-production-forecast_2q2021.pdf)

## Projected Production of Oil High Scenario



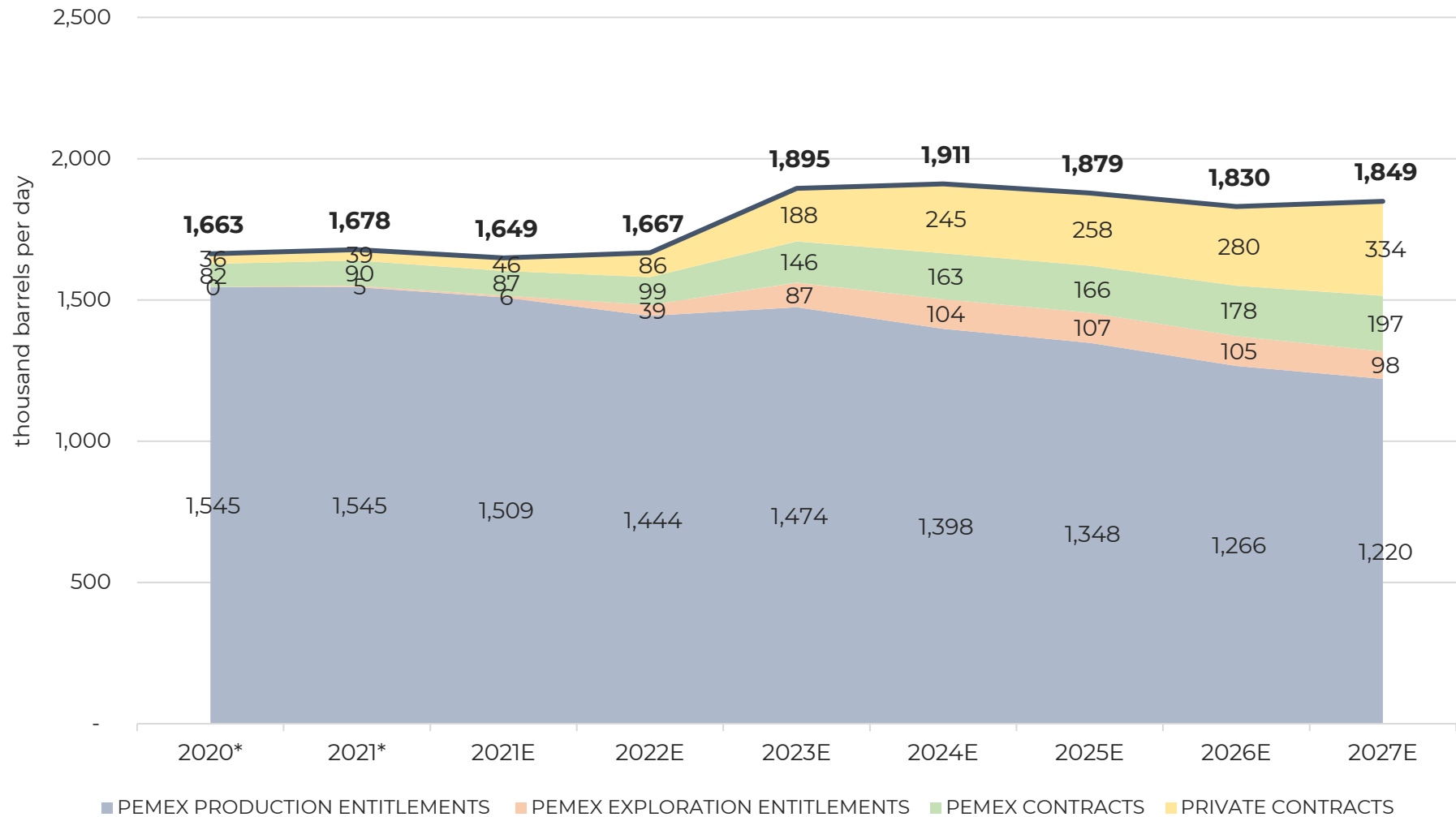
\*Observed production during 2020 and May-2021.

Source: CNH estimates with information available through June 2021.

The "Pemex Contracts" category takes into account Pemex's participation in 23 Hydrocarbons Exploration & Extraction Contracts, in which it is either the operator or a partner.

The "Private Contracts" category takes into account private companies' participation in 104 Hydrocarbons Exploration & Extraction Contracts, in which they are either the operator or a partner.

## Projected Production of Oil Low Scenario



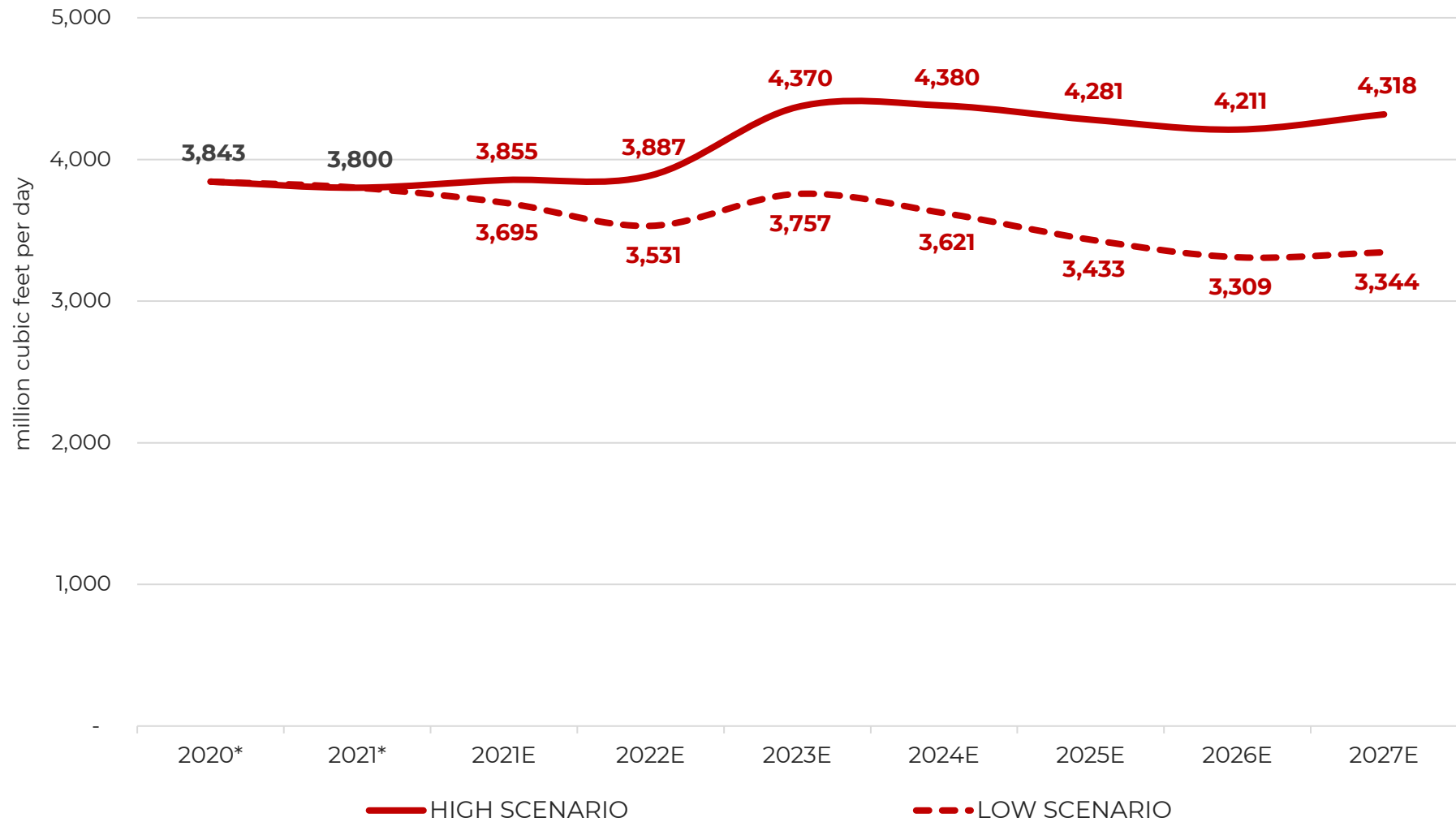
\*Observed production during 2020 and May-2021.

Source: CNH estimates with information available through June 2021.

The "Pemex Contracts" category takes into account Pemex's participation in 23 Hydrocarbons Exploration & Extraction Contracts, in which it is either the operator or a partner.

The "Private Contracts" category takes into account private companies' participation in 104 Hydrocarbons Exploration & Extraction Contracts, in which they are either the operator or a partner.

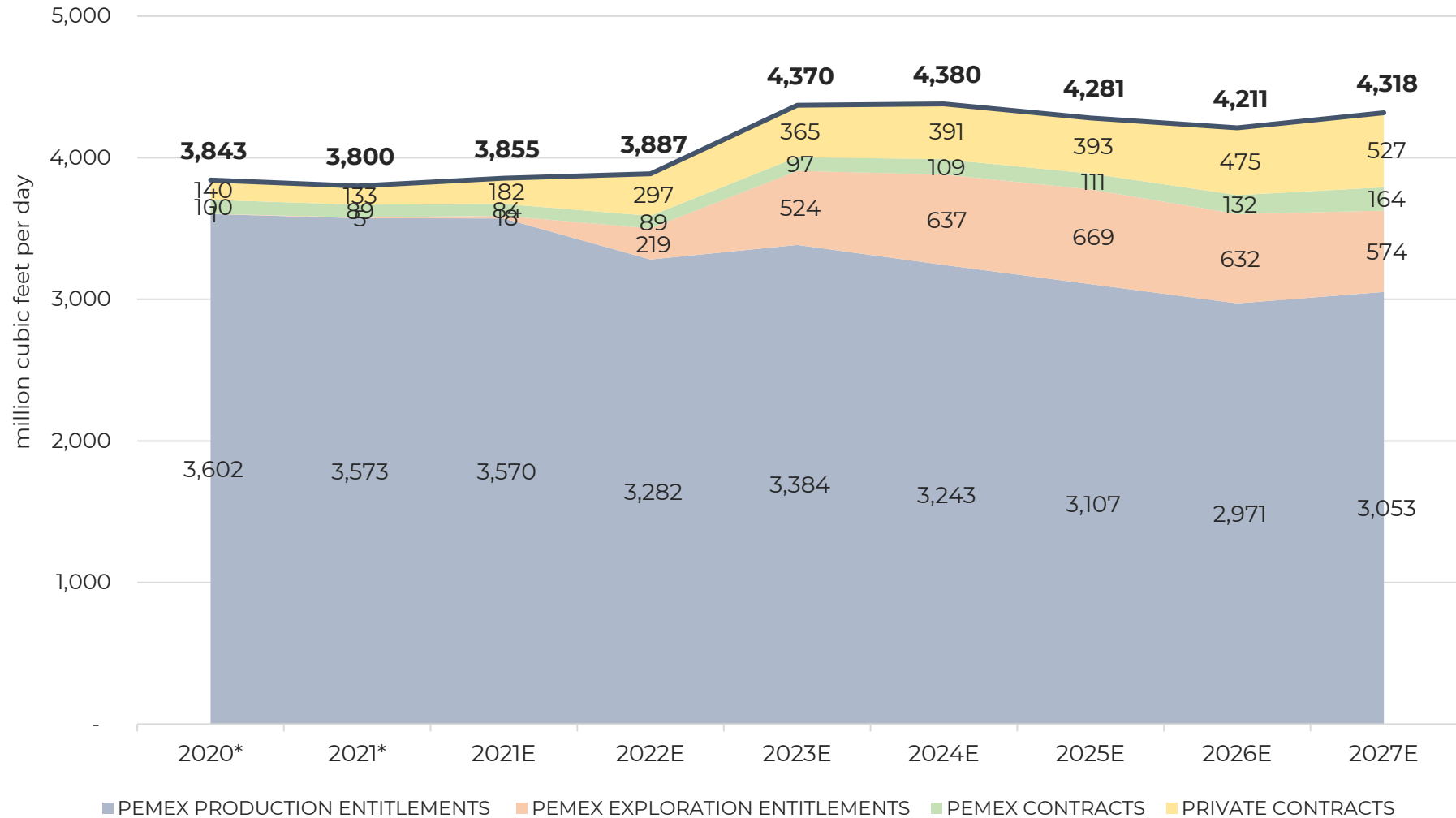
## Projected Production of Natural Gas



\*Observed production during 2020 and May-2021.

Source: CNH estimates with information available through June 2021. For more information, please consult the Methodology Note for Estimating Oil and Natural Gas Production Forecast, available at: [https://hidrocarburos.gob.mx/media/4447/methodology-note-production-forecast\\_2q2021.pdf](https://hidrocarburos.gob.mx/media/4447/methodology-note-production-forecast_2q2021.pdf)

## Projected Production of Natural Gas High Scenario



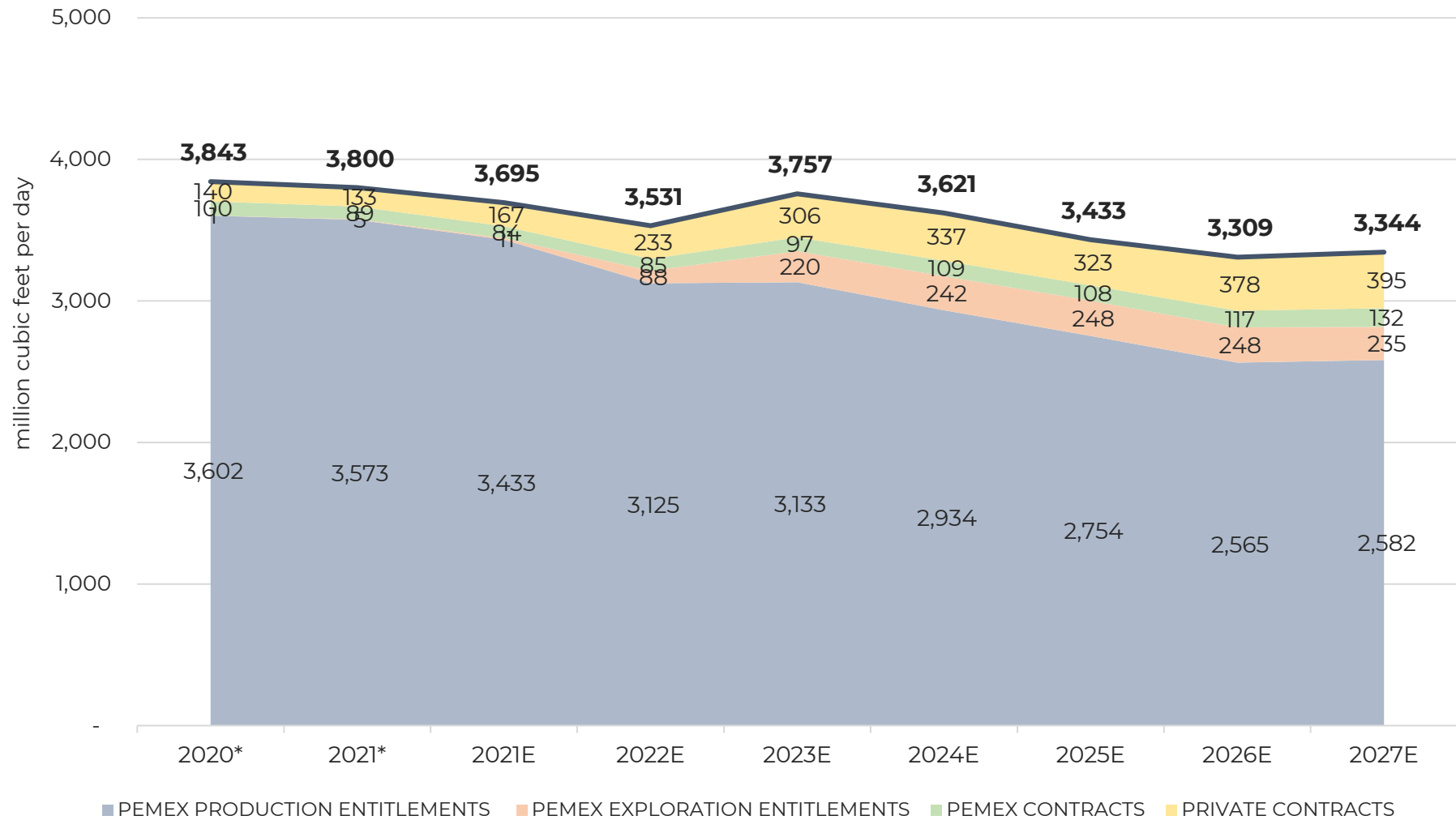
\*Observed production during 2020 and May-2021.

Source: CNH estimates with information available through June 2021.

The "Pemex Contracts" category takes into account Pemex's participation in 23 Hydrocarbons Exploration & Extraction Contracts, in which it is either the operator or a partner.

The "Private Contracts" category takes into account private companies' participation in 104 Hydrocarbons Exploration & Extraction Contracts, in which they are either the operator or a partner.

## Projected Production of Natural Gas Low Scenario



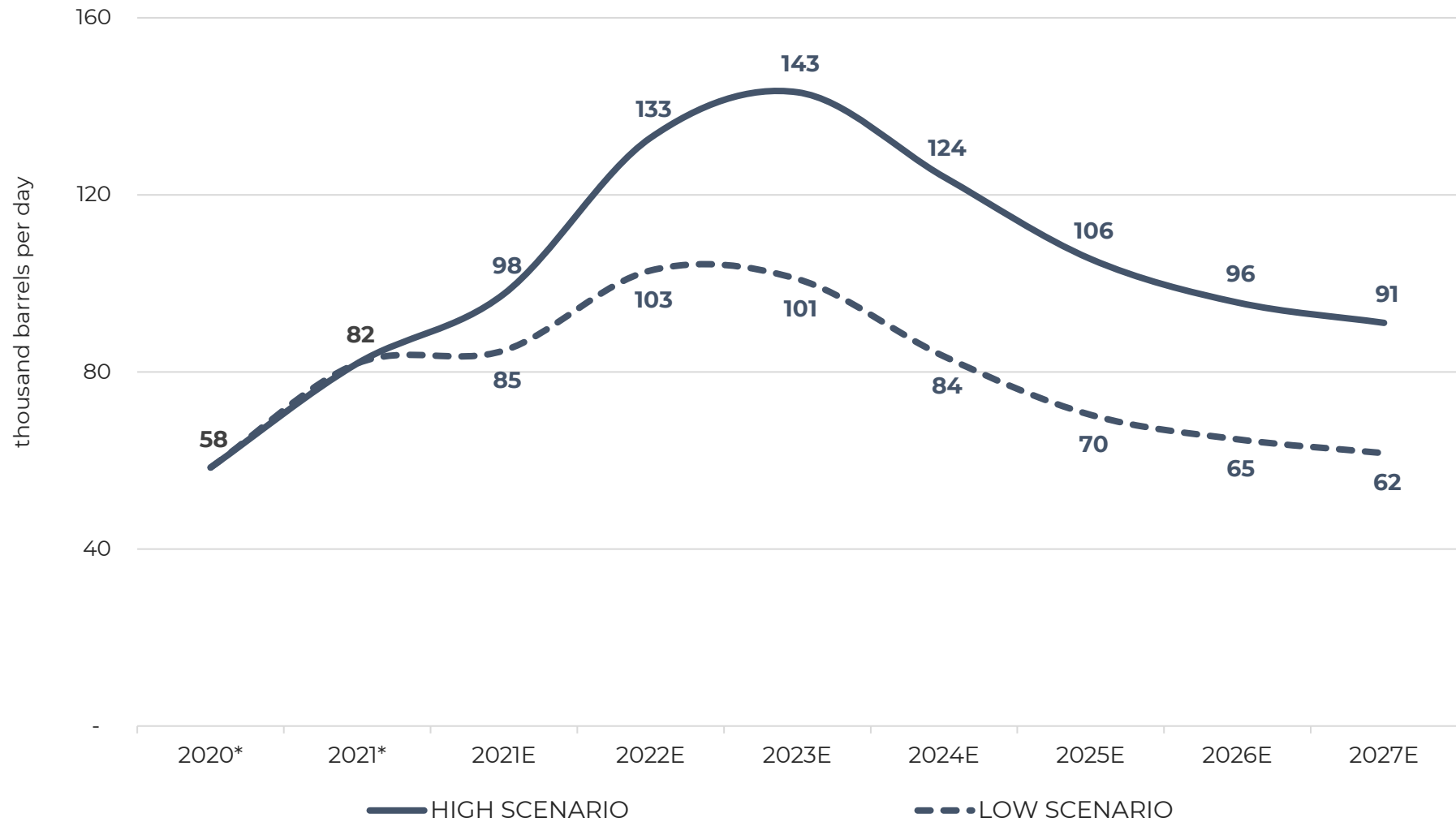
\*Observed production during 2020 and May-2021.

Source: CNH estimates with information available through June 2021.

The "Pemex Contracts" category takes into account Pemex's participation in 23 Hydrocarbons Exploration & Extraction Contracts, in which it is either the operator or a partner.

The "Private Contracts" category takes into account private companies' participation in 104 Hydrocarbons Exploration & Extraction Contracts, in which they are either the operator or a partner.

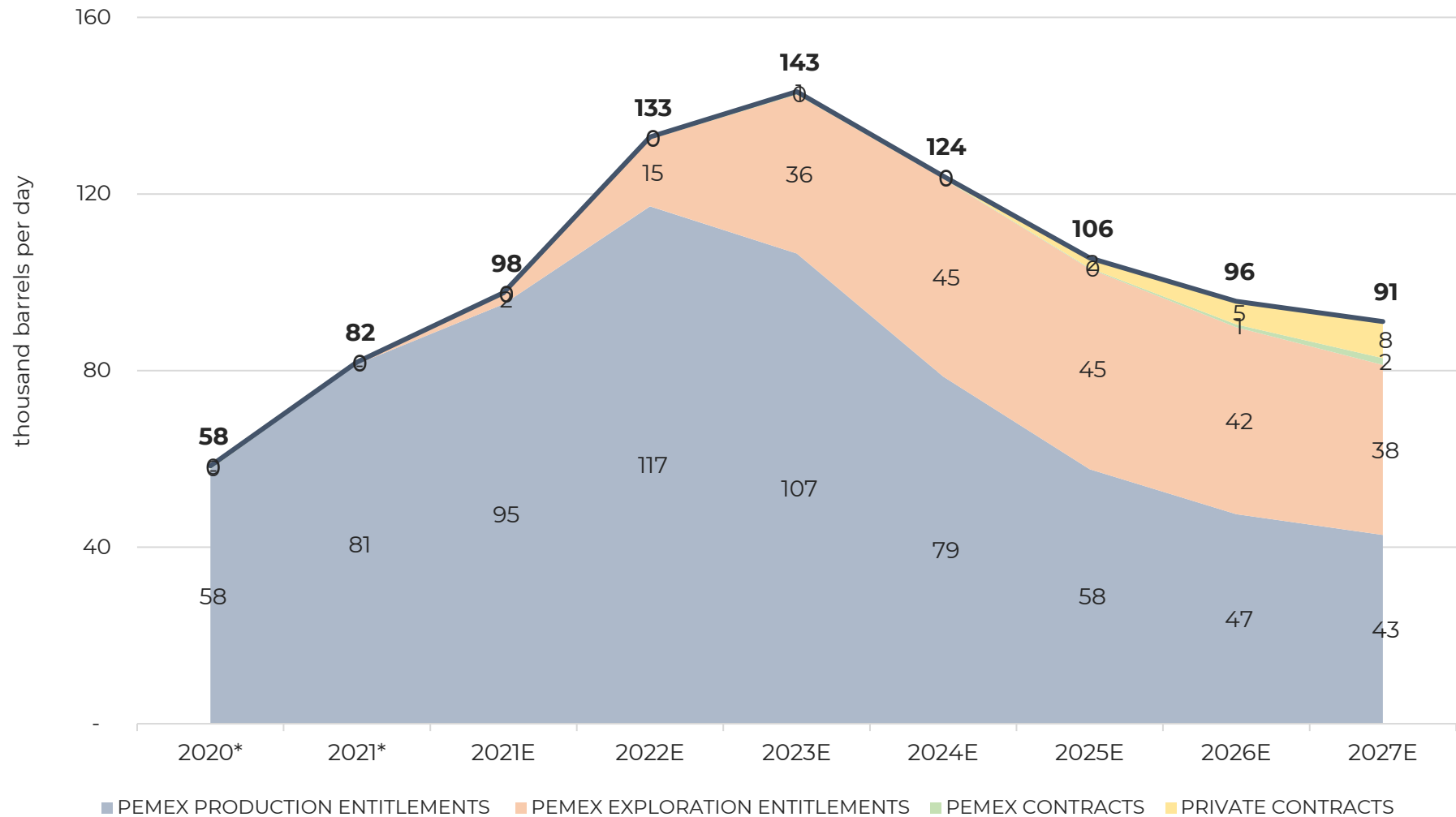
## Projected Production of Condensates



\*Observed production during 2020 and May-2021.

Source: CNH estimates with information available through June 2021. For more information, please consult the Methodology Note for Estimating Oil and Natural Gas Production Forecast, available at: [https://hidrocarburos.gob.mx/media/4447/methodology-note-production-forecast\\_2q2021.pdf](https://hidrocarburos.gob.mx/media/4447/methodology-note-production-forecast_2q2021.pdf)

## Projected Production of Condensates High Scenario



\*Observed production during 2020 and May-2021.

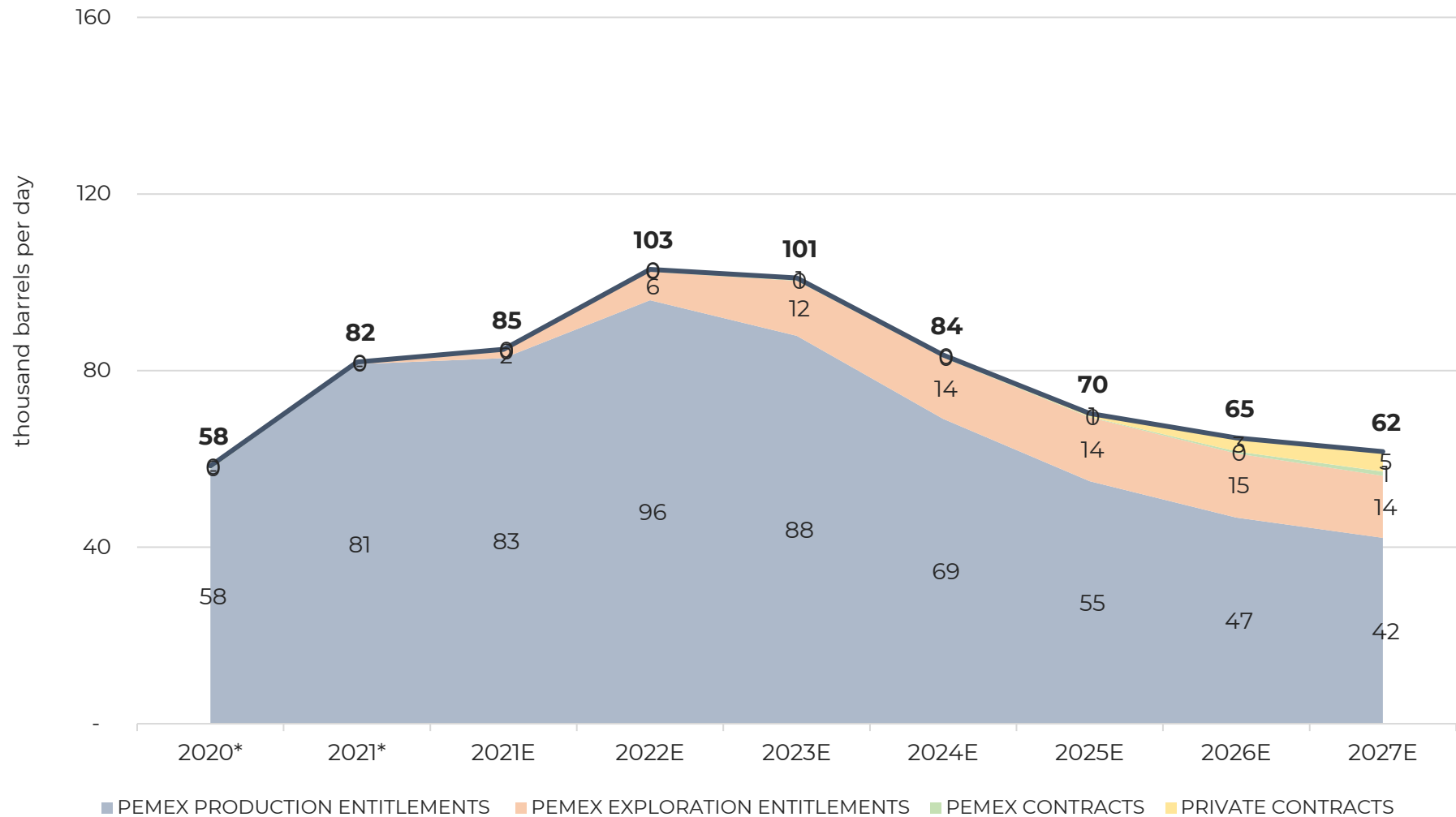
Source: CNH estimates with information available through June 2021.

The "Pemex Contracts" category takes into account Pemex's participation in 23 Hydrocarbons Exploration & Extraction Contracts, in which it is either the operator or a partner.

The "Private Contracts" category takes into account private companies' participation in 104 Hydrocarbons Exploration & Extraction Contracts, in which they are either the operator or a partner.



## Projected Production of Condensates Low Scenario



\*Observed production during 2020 and May-2021.

Source: CNH estimates with information available through June 2021.

The "Pemex Contracts" category takes into account Pemex's participation in 23 Hydrocarbons Exploration & Extraction Contracts, in which it is either the operator or a partner.

The "Private Contracts" category takes into account private companies' participation in 104 Hydrocarbons Exploration & Extraction Contracts, in which they are either the operator or a partner.